

Randy Talyor

Partner, LaBarge Weinstein LLP Called to the Bar in Ontario (1995) Osgoode Hall Law School

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Randy has been partner at LaBarge Weinstein LLP since it was formed in 1997. Prior to LaBarge Weinstein, Randy was a member of the Ottawa office of Blake, Cassels & Graydon, where he practised in the Business Law Group.

Randy's practice focuses on corporate finance, mergers & acquisitions and technologyrelated transactions for clients ranging from emerging and public technology companies, venture capital investors and investment banks.

Randy was recently named to the Best Lawyers in Canada 2015 list by <u>Best Lawyers</u> <u>International®</u>.

Selected Clients/Transactions

Randy acts as general corporate and securities counsel for numerous companies, including Adherex Technologies, Appzero Software, Coriant Canada, Energate, Espial Group, Global IQX, HipPlay, HubHead, Skywave Mobile Communications, Solantro Semiconductor and VMWare Canada.

Recent publicly-announced transactions include:

- Represented SkyWave Mobile Communications in its US\$175 million sale to ORBCOMM Inc.
- Represented Bessemer Venture Partners as lead investor in OMSignal's \$10 million Series A round
- Represented Espial in its \$10 million Bought Deal public offering
- Represented Marlin Equity in its US\$160 million acquisition of the Changepoint, Uniface and IT service divisions of Compuware Corporation
- Represented HubHead Corp in its acquisition of NRX Global
- Represented Espial Group in its \$4 million unit private placement
- Represented underwriters led by Canaccord in Halogen's \$21 bought deal secondary public offering
- Represented Appzero Software in its private placement of preferred equity
- Represented investor group led by MindAngler Capital in Series A Private placement by CoreFour



- Represented underwriters, led by Canaccord and Stifel, in Halogen Software's \$55 million initial public offering
- Represented Espial in its \$8 million acquisition of ANT plc
- Represented MOSAID in its defence of a \$480 million takeover bid by Wi-LAN Inc. and eventual sale to Sterling Partners for \$590 million
- Represented Adherex in its US\$25 million public unit offering
- Represented Alloy Ventures in Teradici's \$18 million private placement
- Represented IMRIS in its US\$20 million underwritten public offering in 2013
- Represented Alloy Ventures and Norwest Venture Partners in Adzilla's \$10.25 million private placement
- Represented Energate in its \$7.2 million Series B private placement
- Represented Adherex Technologies in its \$10 million private placement of units and associated public rights offering
- Represented New Enterprise Associates in ViXS' \$18 million Series E private placement

Personal Life

Prior to law school, Randy was a professional hockey player in the Pittsburgh Penguins organization. Randy has always been an avid fly fisherman – he's won a total seven gold medals (five team; two individual) at Canada's national fly fishing championships and has been a member of Canada's national team at numerous world, commonwealth and other international fly fishing championships.