

Michael Dunleavy

Partner, LaBarge Weinstein LLP
Called to the Bar in Ontario (1995)
University of Toronto LL.B. (1992)

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Mike is a partner of LaBarge Weinstein and joined the firm in July 2000 after seven years of practice at two national law firms in Toronto. His clients include companies at all stages of development, from startups to established public companies. Mike has extensive experience in representing purchasers and vendors in mergers and acquisitions, issuers and underwriters in public offerings, and companies and their investors in private equity financings. A specialist in corporate law, corporate finance, and securities law, Mike also has an extensive background in technology contracting, including drafting and negotiating agreements for the licensing, development and distribution of technology and the outsourcing of technology services.

Selected Clients/Transactions

Selected clients that Mike currently works with include Blinq Networks, Canadian Water Projects (an active European investor in North American water-related businesses), 360pi, East Valley Ventures, IMRIS Inc., Standard Innovation Corp., Summerhill Venture Partners (formerly BCE Capital), TUC Brands, and ZIM Corporation. Mike is also the Chief Corporate Counsel of Rockstar Consortium, which purchased the patent assets of Nortel Networks for \$4.2B in 2011.

A few of Mike's notable retainers in the past have included:

- Rockstar Consortium (a partnership consisting of Apple, Microsoft, Ericsson, Blackberry and Sony) in its \$900M sale of its patent portfolio (over 4,000 patents from the former Nortel portfolio) to RPX Corp.
- Radian6 Technologies and its shareholders in its \$360M sale to salesforce.com Inc.
- Protus IP Solutions and its shareholders in its \$212M sale to j2 Global communications
- IMRIS Inc. in its initial public offerings in Canada (2007) and the United States (2010);
- Accelio Corporation (formerly JetForm), in its successful defense of a hostile takeover bid by OpenText Corporation and subsequent \$110 million sale to Adobe Systems Inc.;
- Major shareholders of Broadband Networks, in its \$600 million sale to Nortel Networks;
- MetroPhotonics Inc., in its \$50 million brokered private financing;
- GeoTrain Corporation, in its private sale to Global Knowledge for an undisclosed amount;
- Shareholders of Loran Technologies, in its \$130 million sale to Peregrine Systems;
- A major shareholder of ImagicTV, in its \$45 million sale to Alcatel; and
- A variety of venture capital firms in various investment activities, including Blackberry Partners Fund, Canadian Water Projects, Centara Investments, Covington Capital, East Valley Ventures, Growthworks, Summerhill Venture Partners (formerly BCE Capital), Whitecastle Investments and VenGrowth.